

INSTRUMENT PREPARED BY
VIRGINIA GAS AND OIL BOARD

ORDER RECORDED UNDER CODE
OF VIRGINIA SECTION 45.1-361.26

VIRGINIA:

BEFORE THE VIRGINIA GAS AND OIL BOARD

SUPPLEMENTAL ORDER REGARDING

DOCKET NO. VGOB 07/12/18-2106

ELECTIONS, UNIT: Johnson 042201

(hereinafter "Subject Drilling Unit")

TAX MAP IDENTIFICATION NUMBERS:

TAX MAP IDENTIFICATION NUMBERS FOR ALL
PARCELS AFFECTED BY THIS ORDER ARE SHOWN ON
EXHIBIT (S) B WHICH IS/ARE ATTACHED
TO AND A PART OF THIS ORDER.

REPORT OF BOARD

FINDINGS AND ORDER

1. This Supplemental Order is entered by the Board sua sponte in the form authorized by the Board at its hearing held at 9:00 a.m. on October 20, 1992, Board of Supervisors Room, Courthouse, Grundy, Virginia, and pursuant to authority granted to the Board's Chairman at the hearing of the Virginia Gas and Oil Board on June 16, 1992, at 9:00 a.m. at the Rhododendron Restaurant at the Breaks Interstate Park, Breaks, Virginia; and this Supplemental Order is being recorded for the purpose of (1) complying with the requirement of the Virginia Gas and Oil Board Regulations, 4 VAC 25-160.70C by supplementing the Order previously issued by the Board for subject Docket on January 15, 2008, and recorded in Book 1020, Page 0502 at the Office of the Clerk of Circuit Court, Tazewell County, Virginia on January 23, 2008, (herein "Board Order") to complete the record regarding elections. The Board Order pooled all interest in Subject Drilling Unit including those of the Respondents more particularly set forth and identified by the Designated Operator in the affidavits attached hereto and made a part hereof. The Board finds it has jurisdiction over the subject matter pursuant to the provisions of the Virginia Gas and Oil Act, § 45.1-361.1 et seq., Virginia Code, 1950 as amended.
2. Findings: The Board finds that:
 - (a) The Board Order directed Dart Oil & Gas Corporation, (herein the Designated Operator"), to mail copies of the Board Order to all respondents whose interest, if any, were pooled by said Board Order;
 - (b) The designated operator filed its affidavit of mailing dated January 30, 2008, disclosing that it had mailed a correct copy of the Board's Order to all Respondents whose interest, if any, were pooled by said Board Order;

- (c) The Board Order required each Respondent whose interest, if any, were pooled by the terms of said Board Order to make his or her election within thirty (30) days after the date of mailing or recording, as applicable, of said Order; the Designated Operator has filed its affidavit dated March 10, 2008, in accordance with § 7.C of the Virginia Gas and Oil Board Regulations and 4 VAC 25-160.70C (herein "Affidavit of Election"), wherein it has, for each Respondent whose interest, if any, were pooled by said Board Order, stated: (i) whether each Respondent has made or failed to make a timely election; (ii) the nature of the election made, if any; (iii) whether, by reason of a failure to elect or to timely elect one or more Respondents are deemed, under the terms of the Board's Order, to have leased all their rights, title, interest, estates and claims in Subject Drilling Unit to the Designated Operator;
 - (d) The Board Order further required the Designated Operator, after expiration of the election period, to file with the Board a statement of the interests subject to escrow under the terms and provisions of the Board Order, in light of the elections made or deemed to have been made (herein "Statement of Interests"); that the Designated Operator furnished said Statement of Interests as part of its Affidavit of Election. A copy of which is attached hereto as Exhibit B;
 - (e) Current Board standards requiring the escrow of funds and the Board's agreement with its Escrow Agent, Wachovia Bank, N.A., VA 7515, P.O. Box 14061, Roanoke, VA 24038, (540) 563-7764, Attn: Judy Barger, or any successor named by the Board, require the entry of a Supplemental Order establishing of record the elections made or deemed to have been made and specifying the sums or percentage thereof subject to escrow. Current Board escrow standards were made applicable to Subject Drilling Unit by a Board Order dated December 23, 1992.
3. Order: By this Order, the Board orders the Designated Operator to tender, consistent with and in accordance with the findings set forth at paragraph 2 above and the annexed Affidavits, any funds subject to escrow and instructs the Escrow Agent, Wachovia Bank, N.A., VA 7515, P.O. Box 14061, Roanoke, VA 24038, (540) 563-7764, Attn: Judy Barger, or any successor named by the Board to establish interest-bearing escrow account(s), IRS Tax Identification Number 54-1629506, in accordance with the information set forth in said affidavits to receive such funds and account to the Board therefore.
4. Mailing of Order and Filing of Affidavit: The Designated Operator under the captioned Order or its Attorney shall file an affidavit with the Secretary of the Board within ten (10) days after the date of receipt of this Order stating that a true and correct copy of this Order was mailed to each person whose interest or claim is subject to escrow and whose address is known.
5. Conclusion: Therefore, the findings and all terms and provisions set forth above be and hereby are granted and IT IS SO ORDERED.
6. Effective Date: This Order shall be effective on the date of its execution.

VIRGINIA:

BEFORE THE VIRGINIA GAS AND OIL BOARD

IN RE: Application of Dart Oil and Gas Corporation, for Forced Pooling of Interests in Unit Number Johnson 042201 VGOB Docket No. VGOB-07/12/18-2106 in the Clearfork Magisterial District of Tazewell County, Virginia.

AFFIDAVIT OF WILHOIT & KAISER, Attorneys-at-Law, Agents for the Designated Operator REGARDING ELECTIONS, ESCROW ACCOUNTS AND SUPPLEMENTAL ORDER

James E. Kaiser (herein Affiant), being first duly sworn on oath, deposes and says:

1. That the Affiant is an attorney in the law firm of WILHOIT & KAISER, the Agent for the Designated Operator, with offices located at 220 Broad Street, Kingsport, Tennessee 37660, and is authorized to give this Affidavit in its behalf;
2. That the Order entered on January 15, 2008, by the Virginia Gas and Oil Board regarding the captioned Conventional Unit required the Applicant to mail a true and correct copy of said Order to each person pooled by said Order;
3. That within seven (7) days of the receipt of an executed copy of the Order referred to at Paragraph 2. above, the Affiant was directed to cause a true and correct copy of said Order to be mailed via the United States Postal Service to each Respondent named in the captioned Application, whose address was known, and to all persons, if any, who are added as Respondents at the hearing held in the captioned matter;
4. That the Order of the Virginia Gas and Oil Board in the captioned matter required all persons pooled thereby to tender their written elections to the Unit Operator within thirty (30) days of the date said Order was recorded in the county above named; that said Order was recorded on January 23, 2008.
5. That the Designated Operator, by and through their agent, Wilhoit & Kaiser, Attorneys-at-Law, have established procedures to review all mail received and all written documents received by means other than by mail to ascertain whether parties whose interest have been pooled have made a written election, in a timely fashion, as required by the captioned Order; that said procedures were followed to identify the elections, if any, made with regard to Subject Unit; that the following persons delivered, by mail or otherwise, written elections to the Unit Operator, within the thirty day election periods:

NONE

6. That the interest and/or claims of the following persons (who made timely elections, or who are deemed under the terms of the Board's Order to have leased, or who, subsequent to the pooling hearing held in the captioned matter, have leased or otherwise entered into an agreement with the Designated Operator) are subject to escrow under the Board's Order pooling the captioned Unit, as unknown or/unlocatable.

NONE

7. That after the pooling hearing held in the captioned matter, the following persons have leased or entered into a voluntary agreement with the Designated Operator with regard to their interest and/or claims.

NONE

8. That the following persons have not made a timely election and have failed to enter into an agreement with the Designated Operator and their respective interests shall be deemed to have leased pursuant to and in accordance with paragraph 10 of the Order.

See Exhibit B-3

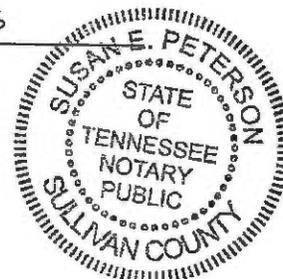
That pursuant to the provision of 4VAC 25-160.70C annexed hereto and incorporated herein is a proposed supplemental order to be entered to complete the record regarding elections; that said annexed supplemental order sets forth that the services of the Escrow Agent are not required in this matter pursuant to the terms of §§ 45.1-361.21.D.

Dated at Kingsport, Tennessee, this 10th day of March 2008.

James E. Kaiser
Affiant

Taken, subscribed and sworn to before me by James E. Kaiser, the Agent of Dart Oil and Gas Corporation, a corporation, on behalf of the corporation, this 10th day of March, 2008.

Susan Peterson
Susan Peterson, Notary



My commission expires: October 24, 2012.

DONE AND EXECUTED this 6th day of November, 2017, by a majority of the Virginia Gas and Oil Board.

Bradley C. Lambert
Bradley Lambert, Chairman

DONE AND EXECUTED this 6th day of November, 2017, by a majority of the Virginia Gas and Oil Board.

Rick Cooper
Rick Cooper
Principal Executive to the Staff
Virginia Gas and Oil Board

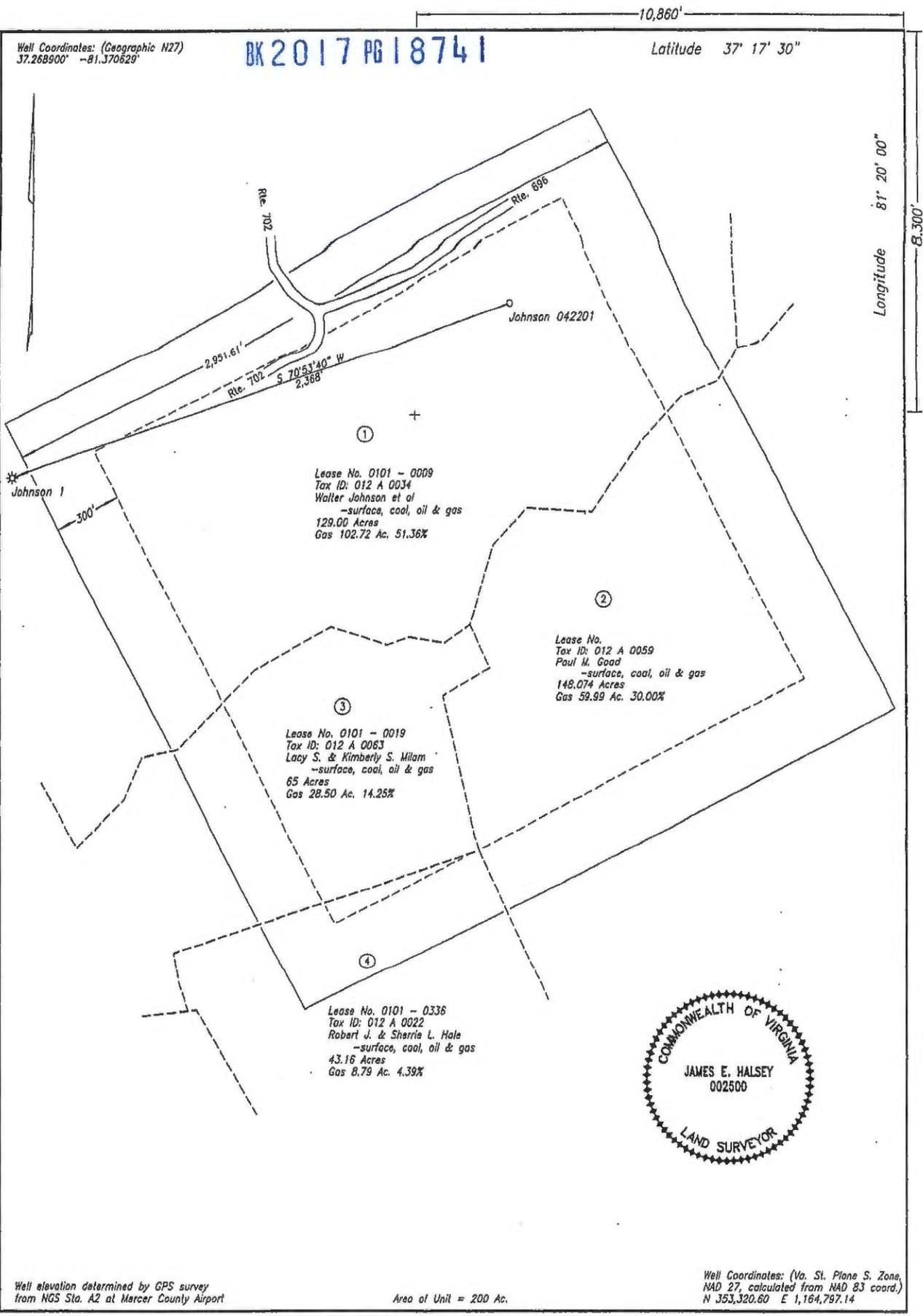
STATE OF VIRGINIA
COUNTY OF RUSSELL:

Acknowledged this 6th day of November, 2017, personally before me a notary public in and for the Commonwealth of Virginia, appeared Bradley Lambert, being duly sworn did depose and say that he is Chairman of the Virginia Gas and Oil Board and Rick Cooper being duly sworn did depose and say that he is Principal Executive to the Staff of the Virginia Gas and Oil Board, that they executed same and were authorized to do so.

Sarah Jessee Gilmer
Sarah Jessee Gilmer

My Commission Expires July 31, 2021





Well Coordinates: (Geographic N27)
 37.268900' -81.370629'

BK 2017 PG 18741

Latitude 37° 17' 30"

Longitude 81° 20' 00"

Johnson 1

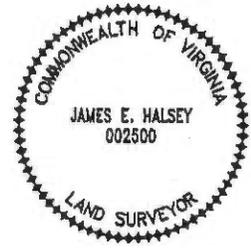
Lease No. 0101 - 0009
 Tax ID: 012 A 0034
 Walter Johnson et al
 -surface, coal, oil & gas
 129.00 Acres
 Gas 102.72 Ac. 51.36%

Johnson 042201

Lease No.
 Tax ID: 012 A 0059
 Paul M. Good
 -surface, coal, oil & gas
 148.074 Acres
 Gas 59.99 Ac. 30.00%

Lease No. 0101 - 0019
 Tax ID: 012 A 0063
 Lacy S. & Kimberly S. Milam
 -surface, coal, oil & gas
 65 Acres
 Gas 28.50 Ac. 14.25%

Lease No. 0101 - 0336
 Tax ID: 012 A 0022
 Robert J. & Sherrie L. Hale
 -surface, coal, oil & gas
 43.16 Acres
 Gas 8.79 Ac. 4.39%



Well elevation determined by GPS survey
 from NGS Sta. A2 at Mercer County Airport

Area of Unit = 200 Ac.

Well Coordinates: (Va. St. Plane S. Zone,
 NAD 27, calculated from NAD 83 coord.)
 N 353,320.60 E 1,164,797.14

WELL LOCATION PLAT

COMPANY Dart Oil & Gas Corp. WELL NAME AND NUMBER Johnson 042201
 TRACT NO. Le. No. 0101-0009 ELEVATION 2,715.87' QUADRANGLE Bromwell
 COUNTY Tazewell DISTRICT Clearfork SCALE 1" = 400' DATE 11-05-2007

This Plat is a new plat x; an updated plat ; or a final location plat
 + Denotes the location of a well on United States topographic Maps, scale 1 to 24,000, latitude and longitude lines being represented by border lines as shown.

James E. Halsey
 Licensed Professional Engineer or Licensed Land Surveyor

Johnson 042201 PLAT
TRACT OWNERSHIP INFORMATION SCHEDULE

6-Nov-07

- 1 . Lease No. 0101-0009
Tax No. 012 A 0034
Walter Johnson et al - surface, coal, oil & gas
129.00 Acres
Gas 102.72 Ac. 51.36%

- 2 . Lease No.
Tax No. 012 A 0059
Paul M. Goad. - surface, coal, oil & gas
148.074 Acres
Gas 59.99 Ac. 30.00%

- 3 . Lease No. 0101-0019
Tax No. 012 A 0063
Lacy S. & Kimberly S. Milam - surface, coal, oil & gas
65 Acres
Gas 28.50 Ac. 14.25%

- 4 . Lease No. 0101-0336
Tax No. 012 A 0022
Robert J. & Sherrie L. Hale - surface, oil & gas
43.16 Acres
Gas 8.79 Ac. 4.39%

BK2017 PB18743

Exhibit "B-3"
Well No.: Johnson 042201

<u>Oil, Gas & Coal</u>				
<u>Tract</u>	<u>Lessor</u>	<u>Lease Status</u>	<u>Interest Within Unit</u>	<u>Gross Acreage In Unit</u>
2	Paul M. Goad 2090 Fancy Gap Hwy. Hillsville, VA 24343	Unleased	30.00%	59.99
Percentage of Unit Unleased			30.00%	
Acreage in Unit Unleased				59.99

INSTRUMENT 170003528
RECORDED IN THE CLERK'S OFFICE OF
TAZEWELL COUNTY CIRCUIT COURT ON
December 11, 2017 AT 03:38 PM
TAMMY B. ALLISON, CLERK
RECORDED BY: ADR

Angela Ray