

BEFORE THE VIRGINIA GAS AND OIL BOARD

APPLICANT: CNX Gas Company LLC

DIVISION OF GAS AND OIL
DOCKET NO. VGOB 93-0216-0329-02

RELIEF SOUGHT: RE-POOLING

UNIT NUMBER: P-41

NOTICE OF HEARING

HEARING DATE: March 16, 2010
PLACE: Russell County Conference Center
135 Highlands Drive
Lebanon, Virginia 24266
TIME: 9:00 AM

Withdrawn
4-2010
by Applicant
at VGOB

COMMONWEALTH OF VIRGINIA:

To: *P.J. Brown Heirs, Devisees, Successors or Assigns including John R. Mullins Trust, Mullins Childrens Trust c/o Lynn Lawson trustee, Barrett L. Crawford Trustee for Charles R. Mullins and John c/o John Taylor, Oscar W. Thompson, Jr., Betty T. Scott, Suzy J. DeLong Trust c/o Suzy DeLong, Charles R. Vanhooose Trust c/o Charles R. Vanhooose, William C. Vanhooose Trust c/o Wm. C. Vanhooose, Ballard W. Cassady MD, Michael C. Ramsey, James P. Ramsey, Jr., Susan Joyce Ramsey Aldrich, Joe B. Ramsey, Sr., William N. Ramsey, Jr., G. Frank Ramsey, E. Lynette Lemaire, Gillespie Co., Waban Page Carter, Johnnye Letterman, Toni Bates McGowan, Eldridge Brown Company c/o Gertrude Brown, James R. McKenry, Attorney for Rose B. McKenry Heirs, Grover Ira Brown, Sarah Arlene Brown Buchanan, Charles M. Grove, Jr., Shirley G. Singhas, Amber Frazier, Martha Brown Short, Brenda O. Brown, Roxie V. Brown, Nora Kathryn Damron, Virginia Brown Palmer, Benjamin Patton Brown, Charles Henry Brown, William David Brown, Eugene L. Brown, Jr, Joseph B. Martin, Jr., Morris R. Lee, Glenn C. Taylor, Barbara Taylor Pauley, Buford E. Steele, Kenneth Carter, Tina Carter, David Carter and Jennifer Carter; James M. McGuire Land Trust, Norfolk Southern Railway Company, W.B. McDonald Heirs, Devisees, Successors or Assigns including Linda Meledge Estridge and B.W. McDonald Heirs including Timothy J. McDonald, Greg B. McDonald, Tamala M. Williams, Greta M. Meek, Byrd W. McDonald, II, By'Shey McDonald, Abraham McDonald, Aristotle McDonald, Sherry R. McDonald, CNX Gas Company LLC*

1. **Applicant and its counsel:** Applicant is **CNX Gas Company LLC**, 2481 John Nash Blvd., Bluefield, West Virginia 24701. Applicant's counsel is Mark A. Swartz, of the firm Swartz Law Offices, PLLC, 601 Sixth Avenue, Suite 201, P.O. Box 1808, St. Albans, WV 25177-1808.
2. **Relief sought:** Re-Pooling
3. **Proposed provisions of order:** (a) Pooling all the interests and estates of the persons named above in coalbed methane in the unit in question; (b) Establishing a procedure whereby each respondent shall have the right to make elections; (c) Providing that any respondent who does not make a timely election shall be deemed to have leased or assigned his coalbed methane gas interests to the applicant at a rate to be established by the Board; (d) Designating CNX Gas Company LLC as Unit Operator; (e) Making any necessary provisions for the escrow of funds; (f) Granting such other relief as is merited by the evidence and is just and equitable, whether or not such relief has been specifically requested herein.

4. **Legal Authority:** Va. Code Ann. §45.1-361.1 et seq. 4 VAC 25-160-10 et seq. and relevant Virginia Gas and Oil Board Orders heretofore promulgated pursuant to law including OGCB 3-90; VGOB-91-1119-162; VGOB 92/02/16-0336; and VGOB 93/03/16-0349.

5. **Type of well(s):** Coalbed methane.

6. **Plat:** Annexed hereto are Exhibit A, Exhibit A1 and the Tract Identifications for Exhibit A. The Plat shows the size and shape of the unit and the boundaries of the tracts within the unit. The Tract Identification page shows the percentage of acreage in each tract. The plat is certified by a licensed professional engineer and is attested by the undersigned on behalf of the applicant to be in conformity with existing orders issued by the Board.

7. **Your interest or claim sought to be pooled by this Application pertains to coalbed methane gas.**

8. **Formation(s) to be produced and estimates:** All coal seams and associated strata below the Tiller seam of coal all as more particularly described in the annexed proposed order. The estimated total production from subject unit is 125 to 550 MMCF. The estimated amount of reserves from the subject drilling unit is 125 to 550 MMCF. These figures concerning estimated production and the amount of reserves are, however, estimates only that are not based upon actual production and should not be relied upon for any purpose. It should not be assumed that final production before plugging and abandonment will equal estimated reserves.

9. **Estimate of allowable costs:** \$186,427.89

10. **Attestation:** The foregoing application to the best of my knowledge, information, and belief is true and correct.

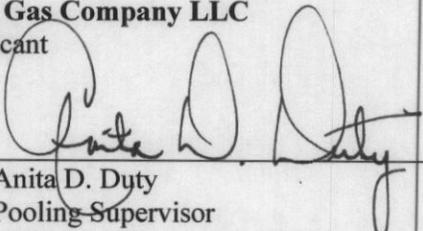
NOTICE IS FURTHER GIVEN that this cause has been set for hearing and the taking of evidence before the Board at 9:00 AM, on **March 16, 2010**, at the Russell County Conference Center, Lebanon, Virginia 24266, and that notice will be published as required by law and the rules of the Board.

NOTICE IS FURTHER GIVEN that you may attend this hearing, with or without an attorney, and offer evidence or state any comments you have. For further information or a copy of the application and exhibits, either contact the Virginia Gas and Oil Board, State Oil and Gas Inspector, Department of Mines, Minerals and Energy, Division of Gas and Oil, P. O. Box 159, Lebanon, Virginia 24266, 276/415-9650 or the Applicant at the address shown below.

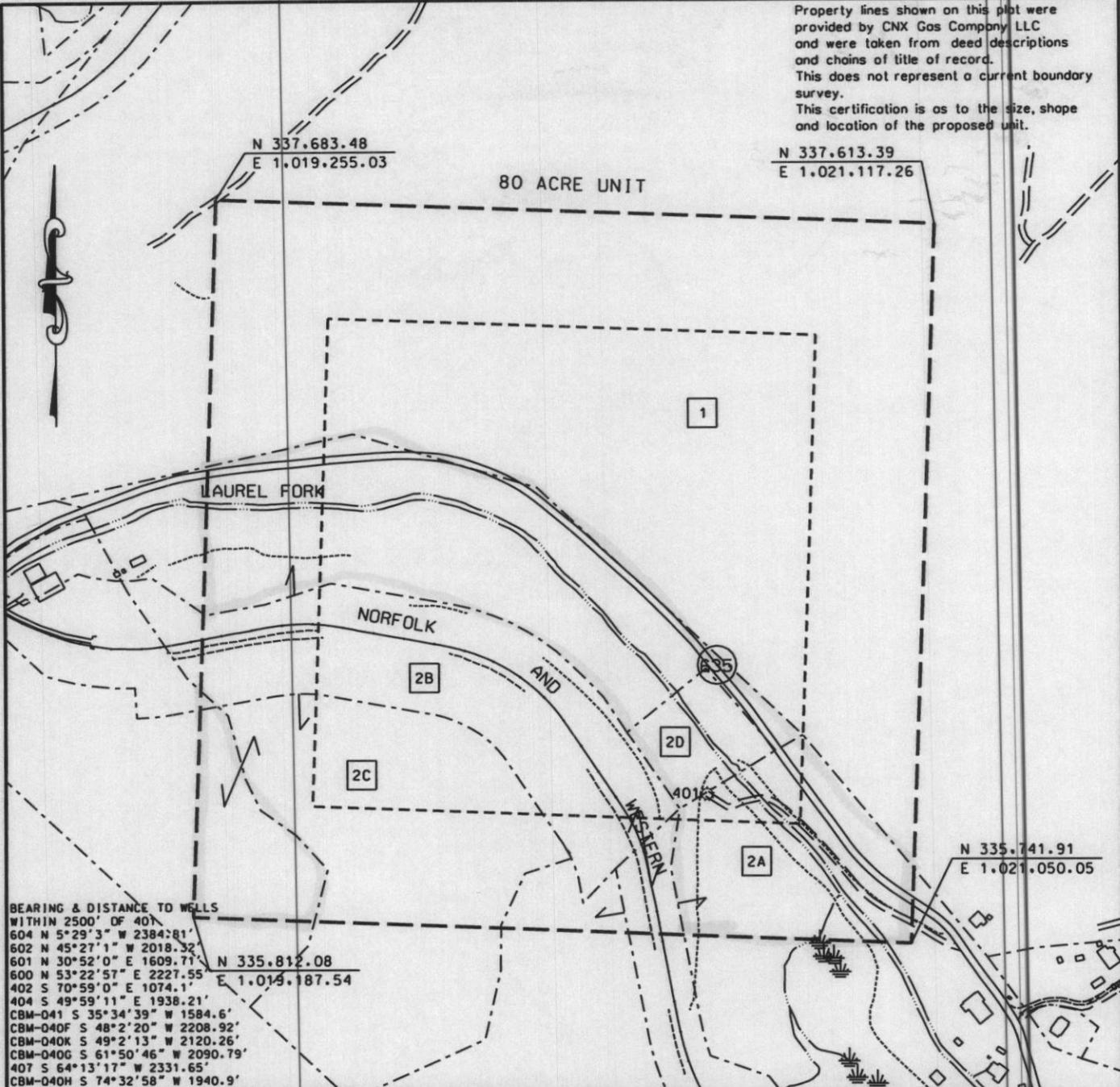
DATED: 2/12/10

CNX Gas Company LLC
Applicant

By:


Anita D. Duty
Pooling Supervisor
CNX Land Resources Inc.
2481 John Nash Blvd.
Bluefield, WV 24701

Property lines shown on this plot were provided by CNX Gas Company LLC and were taken from deed descriptions and chains of title of record. This does not represent a current boundary survey. This certification is as to the size, shape and location of the proposed unit.



N 337.683.48
E 1,019,255.03

N 337.613.39
E 1,021,117.26

80 ACRE UNIT

N 335,741.91
E 1,021,050.05

BEARING & DISTANCE TO WELLS
WITHIN 2500' OF 401
604 N 5°29'3" W 2384.81'
602 N 45°27'1" W 2018.32'
601 N 30°52'0" E 1609.71'
600 N 53°22'57" E 2227.55'
402 S 70°59'0" E 1074.1'
404 S 49°59'11" E 1938.21'
CBM-041 S 35°34'39" W 1584.6'
CBM-040F S 48°2'20" W 2208.92'
CBM-040K S 49°2'13" W 2120.26'
CBM-040G S 61°50'46" W 2090.79'
407 S 64°13'17" W 2331.65'
CBM-040H S 74°32'58" W 1940.9'

N 335,812.08
E 1,019,187.54

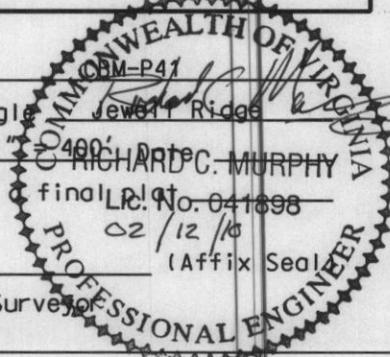
EXHIBIT A
OAKWOOD FIELD
UNIT P41
FORCE POOLING
VGOB-93-0216-0329-02

Company CNX Gas Company LLC Well Name and Number CBM-P41
 Tract No. _____ Elevation _____ Quadrangle Jewell Ridge
 County Buchanan District Garden Scale: 1" = 400'
 This plat is a new plat ; an updated plat _____ ; or a final plat _____
 Date 02/12/10

Form DGO-GO-7
Rev. 9/91

Richard C. Murphy

Licensed Professional Engineer or Licensed Land Surveyor

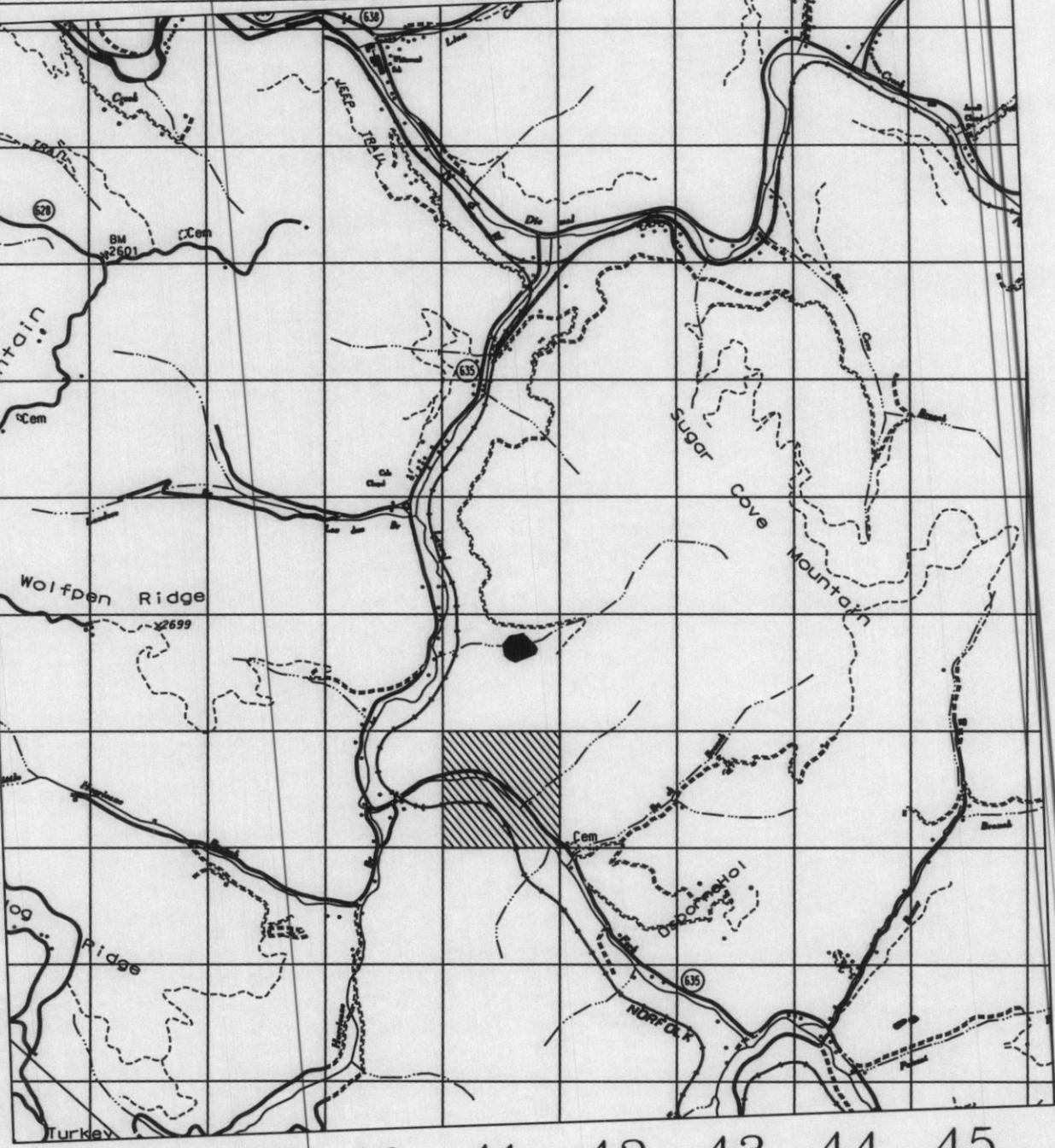


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BUCHANAN COUNTY

VA



37 38 39 40 41 42 43 44 45

EXHIBIT A1
UNIT P41

VGOB 93-0216-0329-02

CNX Gas Company LLC

UNIT P 41

Tract Identification

1. P. J. Brown Heirs, et al (889 Acre Tract) – All Mineral
Island Creek Coal Company/Consol Energy, Inc. Company – Coal Below Drainage Leased
Jewell Smokeless Coal Corporation – Coal Above Drainage Leased
CNX Gas Company LLC – Oil, Gas and CBM Leased (99.86775%)
P. J. Brown Heirs - Surface
39.95 Acres 49.9375%
- 2A. James M. McGuire Trust – Coal
Reserve Coal Properties – Below Drainage Coal Leased
Jewell Ridge Coal Corp.- Jawbone and Tiller Seams Leased
CNX Gas Company LLC – All Minerals except Coal
Consolidation Coal Company – Surface
6.56 Acres 8.2000%
- 2B. James M. McGuire Trust – Coal
Reserve Coal Properties – Below Drainage Coal Leased
Jewell Ridge Coal Corp. – Jawbone and Tiller Seams Leased
Norfolk & Western Railway Company – Surface and All Minerals except Coal
9.72 Acres 12.1500%
- 2C. James M. McGuire Trust – Coal
Reserve Coal Properties – Below Drainage Coal Leased
Jewell Ridge Coal Corp. – Jawbone and Tiller Seams Leased
Linda M. Estridge, et al – Surface and All Minerals except Coal
22.13 Acres 27.6625%
- 2D. James M. McGuire Trust – Coal
Reserve Coal Properties – Below Drainage Coal Leased
Jewell Ridge Coal Corp. – Jawbone and Tiller Seams Leased
CNX Gas Company LLC – Surface and All Minerals except Coal
1.64 Acres 2.0500%

BEFORE THE VIRGINIA GAS AND OIL BOARD

APPLICANT: CNX Gas Company LLC

DIVISION OF GAS AND OIL
DOCKET NO.: VGOB 93-0216-0329-02

RELIEF SOUGHT: RE-POOLING

LOCATION: SEE EXHIBITS "A" AND "A1"

HEARING DATE: March 16, 2010

UNIT NUMBER: P-41
IN THE OAKWOOD COALBED METHANE GAS FIELD I
BUCHANAN COUNTY, VIRGINIA

APPLICATION

1. **Applicant and its counsel:** Applicant is CNX Gas Company LLC, 2481 John Nash Blvd., Bluefield, West Virginia 24701, 304/323-6500. Applicant's counsel is Mark A. Swartz, Esquire, of the firm Swartz Law Offices, PLLC, 601 Sixth Avenue, Suite 201, P.O. Box 1808, St. Albans, WV 25177-1808.

2. **Relief sought:** Re-Pooling under Oakwood Coalbed Methane Gas Field I.

3. **Legal Authority:** Va. Code Ann. §45.1-361.1 et seq. 4 VAC 25-160-10 et seq. and relevant Virginia Gas and Oil Board Orders heretofore promulgated pursuant to law including OGCB 3-90; VGOB-91-1119-162; VGOB 92/02/16-0336; and VGOB 93/03/16-0349.

4. **Type of well(s):** Coalbed methane, including increased density wells as required by mining plans.

5. **Permit numbers, if any:** CBM-PGP-401 Permit #2049

6. **Plat:** Annexed hereto are Exhibit A and the Tract Identifications for Exhibit A. The Plat shows the size and shape of the unit and the boundaries of the tracts within the unit. The plat is certified by a licensed professional engineer and is attested by the undersigned on behalf of the applicant to be in conformity with existing orders issued by the Board.

7. **Status of interests to be pooled and Applicant's standing:** The respondents whose interests are sought to be pooled by the Applicant are:

P.J. Brown Heirs, Devisees, Successors or Assigns including John R. Mullins Trust, Mullins Childrens Trust c/o Lynn Lawson trustee, Barrett L. Crawford Trustee for Charles R. Mullins and John c/o John Taylor, Oscar W. Thompson, Jr., Betty T. Scott, Suzy J. Delong Trust c/o Suzy Delong, Charles R. Vanhooose Trust c/o Charles R. Vanhooose, William C. Vanhooose Trust c/o Wm. C. Vanhooose, Ballard W. Cassady MD, Michael C. Ramsey, James P. Ramsey, Jr., Susan Joyce Ramsey Aldrich, Joe B. Ramsey, Sr., William N. Ramsey, Jr., G. Frank Ramsey, E. Lynette Lemaire, Gillespie Co., Waban Page Carter, Johnnye Letterman, Toni Bates McGowan, Eldridge Brown Company c/o Gertrude Brown, James R. McKenry, Attorney for Rose B. McKenry Heirs, Grover Ira Brown, Sarah Arlene Brown Buchanan, Charles M. Grove, Jr., Shirley G. Singhas, Amber Frazier, Martha Brown Short, Brenda O. Brown, Roxie V. Brown, Nora Kathryn Damron, Virginia Brown Palmer, Benjamin

Patton Brown, Charles Henry Brown, William David Brown, Eugene L. Brown, Jr, Joseph B. Martin, Jr., Morris R. Lee, Glenn C. Taylor, Barbara Taylor Pauley, Buford E. Steele, Kenneth Carter, Tina Carter, David Carter and Jennifer Carter; James M. McGuire Land Trust, Norfolk Southern Railway Company, W.B. McDonald Heirs, Devisees, Successors or Assigns including Linda Meledge Estridge and B.W. McDonald Heirs including Timothy J. McDonald, Greg B. McDonald, Tamala M. Williams, Greta M. Meek, Byrd W. McDonald, II, By'Shey McDonald, Abraham McDonald, Aristotle McDonald, Sherry R. McDonald, CNX Gas Company LLC

Further, said respondents are listed in Exhibit B-3 hereto which describes their interests/claims. The respondents and others whose interests are subject to escrow under §45.1-361.21.D. are identified at Exhibit E. The annexed Exhibit A, page 2, sets forth the total interest(s) held by Applicant in the unit.

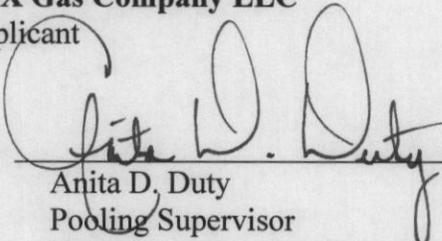
8. **Formation(s) to be produced and estimates:** All coal seams and associated strata below the Tiller seam of coal all as more particularly described in the annexed proposed order. The estimated total production from subject unit is 125 to 550 MMCF. The estimated amount of reserves from the subject drilling unit is 125 to 550 MMCF. These figures concerning estimated production and the amount of reserves are, however, estimates only that are not based upon actual production and should not be relied upon for any purpose. It should not be assumed that final production before plugging and abandonment will equal estimated reserves.

9. **Estimate of allowable costs:** **\$186,427.89** See Exhibit C which estimates/reports the costs associated with one frac well. To the extent additional wells may be required by mine plans in the Buchanan No. 1 Mine, the costs of any such additional wells as may be permitted by the Division of Gas and Oil, in accordance with the provisions of §45.1-361.20.C., Code of Virginia, will not be allocated for frac well production to the subject unit by the Operator.

30. **Attestation:** The foregoing application, to the best of my knowledge, information, and belief, is true and correct.

CNX Gas Company LLC

Applicant

By: 

Anita D. Duty
Pooling Supervisor
CNX Land Resources Inc.
2481 John Nash Blvd.
Bluefield, WV 24701

Ownership information pertaining to P-41 unit.

1. Percentage of coalbed methane rights owned, leased or previously pooled by applicant:

| <u>Gross Percentages</u> | <u>Coal Owner(s)</u> | <u>Net Percentages</u> |
|--------------------------|----------------------|------------------------|
| 99.9339% | | 99.9339% |

| <u>Gross Percentages</u> | <u>Oil & Gas Owner(s)</u> | <u>Net Percentages</u> |
|--------------------------|-------------------------------|------------------------|
| 60.1214% | | 60.1214% |

2. Percentage of coalbed methane rights not owned, leased or previously pooled by applicant:

| <u>Gross Percentages</u> | <u>Coal Owner(s)</u> | <u>Net Percentages</u> |
|--------------------------|----------------------|------------------------|
| 0.0661% | | 0.0661% |

| <u>Gross Percentages</u> | <u>Oil & Gas Owner(s)</u> | <u>Net Percentages</u> |
|--------------------------|-------------------------------|------------------------|
| 39.8786% | | 39.8786% |

3. Percentage of coal owned/leased: 100%

4. Total interest to be pooled:

- a. Coal interest: 0.0661%
- b. Oil & Gas interest: 39.8786%

**Exhibit B-3
Unit P-41
Docket #VGOB 93-0216-0329-02
List of Unleased Owners/Claimants**

| | Acres in Unit | Percent of Unit | Interest in 15-Right 1.97042% |
|---|--------------------------------------|--------------------|-------------------------------------|
| I. COAL OWNERSHIP | | | |
| <u>Tract #1, 39.95 Acres</u> | | | |
| (1) P.J. Brown Heirs, et al. Devises, Successors or Assigns (889.00 Acre Tract) | 39.95 acres | 49.9375% | 0.98398% |
| (w) Virginia Brown Palmer 26068 NC Highway 8 Denton, NC 27239 | 0.011 acres 1/3780 of 39.95 acres | 0.0132% | 0.00026% |
| (x) Benjamin Patton Brown 72 Beths Lane Pounding Mill, VA 24537 | 0.011 acres 1/3780 of 39.95 acres | 0.0132% | 0.00026% |
| (y) Charles Henry Brown 14376 Peaceful Valley Road Abingdon, VA 24210 | 0.011 acres 1/3780 of 39.95 acres | 0.0132% | 0.00026% |
| (z) William David Brown 609 Fulton Street Millville, NJ 08332 | 0.011 acres 1/3780 of 39.95 acres | 0.0132% | 0.00026% |
| (aa) Eugene L. Brown, Jr. Rt. 3 Box 144 Tazewell, VA 24651 | 0.011 acres 1/3780 of 39.95 acres | 0.0132% | 0.00026% |
| II. OIL & GAS OWNERSHIP | | | |
| <u>Tract #1, 39.95 Acres</u> | | | |
| (1) P.J. Brown Heirs, et al. Devises, Successors or Assigns (889.00 Acre Tract) | 39.95 acres | 49.9375% | 0.98398% |
| (w) Virginia Brown Palmer 26068 NC Highway 8 Denton, NC 27239 | 0.011 acres 1/3780 of 39.95 acres | 0.0132% | 0.00026% |
| (x) Benjamin Patton Brown 72 Beths Lane Pounding Mill, VA 24537 | 0.011 acres 1/3780 of 39.95 acres | 0.0132% | 0.00026% |
| (y) Charles Henry Brown 14376 Peaceful Valley Road Abingdon, VA 24210 | 0.011 acres 1/3780 of 39.95 acres | 0.0132% | 0.00026% |
| (z) William David Brown 609 Fulton Street Millville, NJ 08332 | 0.011 acres 1/3780 of 39.95 acres | 0.0132% | 0.00026% |
| (aa) Eugene L. Brown, Jr. Rt. 3 Box 144 Tazewell, VA 24651 | 0.011 acres 1/3780 of 39.95 acres | 0.0132% | 0.00026% |

**Exhibit B-3
Unit P-41
Docket #VGOB 93-0216-0329-02
List of Unleased Owners/Claimants**

| | Acres in Unit | Percent of Unit | Interest in 15-Right 1.97042% |
|--|------------------------------------|--------------------|-------------------------------------|
| <u>Tract #2B- 9.72 acres</u> | | | |
| (1) Norfolk Southern Railway Company | 9.72 acres | 12.1500% | 0.23941% |
| <i>If no conflict royalties paid to:</i> | | | |
| Pocahontas Land Corporation Treasurer, Pocahontas Land Corporation P. O. Box 1517 Bluefield, WV 24701 | | | |
| <u>Tract #2C - 22.13 acres</u> | | | |
| (1) W. B. McDonald, et ux. Heirs, Devisees, Successors or Assigns | 22.13 acres | 27.6625% | 0.54507% |
| (a) W. B. McDonald Heirs, Devisee, Successors or Assigns (1/2) | | | |
| (a.1) Linda Meledge Estridge 969 Ridgedale Road Saltville, VA 24370 | 5.533 acres 1/4 of 22.13 acres | 6.9156% | 0.13627% |
| (a.2) B. W. McDonald Heirs, Devisee, Successors or Assigns | | | |
| (a.2.1) Timothy J. McDonald 3649 Eleuthera Ct. Lexington, KY 40509 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |
| (a.2.2) Greg B. McDonald 1756 Eastwood Dr. Lexington, KY 40502 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |
| (a.2.3) Tamala M. Williams PO Box 82 Roaring Gap, NC 28668 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |
| (a.2.4) Greta M. Meek 177 Colvin Branch Rd. Oil Springs, KY 41238 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |
| (a.2.5) Byrd W. McDonald, II 1314 NW Irvin St., Suite 302 Portland, OR 97209 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |
| (a.2.6) By' Shey McDonald 2117 Shelton Rd. Lexington, KY 40515 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |
| (a.2.7) Abraham McDonald 2117 Shelton Rd. Lexington, KY 40515 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |

**Exhibit B-3
Unit P-41
Docket #VGOB 93-0216-0329-02
List of Unleased Owners/Claimants**

| | Acres in Unit | Percent of Unit | Interest in 15-Right 1.97042% |
|--|------------------------------------|--------------------|-------------------------------------|
| (a.2.8) Aristotle McDonald 2117 Shelton Rd. Lexington, KY 40515 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |
| (a.2.9) Sherry R. McDonald 2117 Shelton Rd. Lexington, KY 40515 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |
| (b) Verlie I. McDonald Heirs, Devisee, Successors or Assigns (1/2) | | | |
| (b.1) Linda Meledge Estridge Co-Trustee of Verlie I. McDonald Test 969 Ridgedale Road Saltville, VA 24370 | 5.533 acres 1/4 of 22.13 acres | 6.9156% | 0.13627% |
| (b.2) B. W. McDonald Heirs, Devisee, Successors or Assigns Co-Trustee of Verlie I. McDonald Testamentary Trust | | | |
| (b.2.1) Timothy J. McDonald 3649 Eleuthera Ct. Lexington, KY 40509 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |
| (b.2.2) Greg B. McDonald 1756 Eastwood Dr. Lexington, KY 40502 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |
| (b.2.3) Tamala M. Williams PO Box 82 Roaring Gap, NC 28668 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |
| (b.2.4) Greta M. Meek 177 Colvin Branch Rd. Oil Springs, KY 41238 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |
| (b.2.5) Byrd W. McDonald, II 1314 NW Irvin St., Suite 302 Portland, OR 97209 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |
| (b.2.6) By' Shey McDonald 2117 Shelton Rd. Lexington, KY 40515 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |
| (b.2.7) Abraham McDonald 2117 Shelton Rd. Lexington, KY 40515 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |
| (b.2.8) Aristotle McDonald 2117 Shelton Rd. Lexington, KY 40515 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |
| (b.2.9) Sherry R. McDonald 2117 Shelton Rd. Lexington, KY 40515 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% |

Unit P41
Well 401
VGOB 93-0216-0329

| ITEM | MATERIALS | LABOR & INCIDENTALS | TOTAL |
|--|----------------------|------------------------|-------------|
| 32 ft of 11-3/4", 38# Conductor Casing | \$19.4/ft 620.8 | | \$620.8 |
| 310.15 ft of 8 5/8", 28#, J-55 Casing | \$8.17/ft 2533.92 | \$.5/ft 155 | \$2688.92 |
| 1302.04 ft. of 5 1/2", 15.5#, J-55 Casing | \$4.75/ft 6184.69 | \$825 | \$7009.69 |
| 1415 ft. of 2 3/8", 4.7#, J-55 Tubing | \$1.52/ft 2150.8 | \$825 | \$2975.8 |
| 1415 ft. of 5/8" Rods | \$.65/ft 919.75 | \$644 | \$1563.75 |
| Meter Run | \$1598 | \$1000 | \$2598 |
| Pumping Unit | \$4121 | \$1000 | \$5121 |
| Subsurface Casing Equipment | \$2043 | | \$2043 |
| Misc. Fittings & Piping | \$700 | | \$700 |
| 13 3/8" x 5 1/2" Casing Head | | | |
| 8 5/8" x 5 1/2" Casing Head | \$638.25 | | \$638.25 |
| 5 1/2" x 2 3/8" Casing Head | \$371.37 | | \$371.37 |
| 2 3/8" x 1 5/16" Tubing Head | \$93.50 | | \$93.50 |
| 1 1/2" HF Pump | \$600 | | \$600 |
| Cement & Cement Services | | \$5702.57 | \$5702.57 |
| Completion | \$1500 | \$6000 | \$7500 |
| Wireline Services | | \$5500 | \$5500 |
| Fracture Stimulation | | \$60000 | \$60000 |
| Rental Equipment | \$300 | \$100 | \$400 |
| Contract Hauling | | \$4675 | \$4675 |
| Contract Services | | \$2600 | \$2600 |
| Contract Drilling | | \$24020 | \$24020 |
| Logging | | \$1952.75 | \$1952.75 |
| *Location, Title | \$3750 | \$10328.49 | \$14078.49 |
| Miscellaneous | \$5975 | | \$5975 |
| Power | \$15000 | | \$15000 |
| Production & Compression | \$12000 | | \$12000 |
| TOTAL ESTIMATED COST | \$61100.08 | \$125327.81 | \$186427.89 |

*Location: stone, culvert, pre-bleet survey, permit fees and labor and equipment.

Total Depth: 1411.23 feet

PREPARED BY: Randall m Albert

EXHIBIT H
VGOB-93/02/16-0329

Exhibit E
Unit P-41
Docket #VGOB 93-0216-0329-02
List of Conflicting Owners/Claimants that require escrow

| | Net Acres in Unit | Interest in Unit | Interest in 15-Right 1.97042% |
|--|----------------------|---------------------|-------------------------------------|
| <u>Tract #2B - 9.72 acres</u> | | | |
| <u>COAL OWNERSHIP</u> | | | |
| (1) James M. McGuire Land Trust (460.057 Acre Tract) P.O. Box 1067 Bluefield, VA 24605 | 9.72 acres | 12.1500% | 0.23941% |
| <u>OIL & GAS OWNERSHIP</u> | | | |
| (1) Norfolk Southern Railway Company | 9.72 acres | 12.1500% | 0.23941% |
| <i>If no conflict royalties paid to:</i> Pocahontas Land Corporation Treasurer, Pocahontas Land Corporation P. O. Box 1517 Bluefield, WV 24701 | | | |

Exhibit EE
Unit P-41
Docket #VGOB 93-0216-0329-02
List of Conflicting Owners/Claimants with Royalty Split Agreements

| | Net Acres in Unit | Interest in Unit | Interest in 15-Right 1.97042% |
|---|------------------------------------|---------------------|-------------------------------------|
| <u>Tract #2A - 6.56 acres</u> | | | |
| <u>COAL OWNERSHIP</u> | | | |
| (1) James M. McGuire Land Trust (460.057 Acre Tract) P.O. Box 1067 Bluefield, VA 24605 | 6.56 acres | 8.2000% | 0.16157% |
| <u>OIL & GAS OWNERSHIP</u> | | | |
| (1) CNX Gas Company, LLC 2481 John Nash Blvd. Bluefield, WV 24701 (Previously Reserve Coal Properties) | 6.56 acres | 8.2000% | 0.16157% |
| <u>Tract #2C - 22.13 acres</u> | | | |
| <u>COAL OWNERSHIP</u> | | | |
| (1) James M. McGuire Land Trust (460.057 Acre Tract) P.O. Box 1067 Bluefield, VA 24605 | 22.13 acres | 27.6625% | 0.54507% |
| <u>OIL & GAS OWNERSHIP</u> | | | |
| (1) W. B. McDonald, et ux. Heirs, Devisees, Successors or Assigns | 22.13 acres | 27.6625% | 0.54507% |
| (a) W. B. McDonald Heirs, Devisee, Successors or Assigns (1/2) | | | |
| (a.1) Linda Meledge Estridge 969 Ridgedale Road Saltville, VA 24370 | 5.533 acres 1/4 of 22.13 acres | 6.9156% | 0.13627% * |
| (a.2) B. W. McDonald Heirs, Devisee, Successors or Assigns | | | |
| (a.2.1) Timothy J. McDonald 3649 Eleuthera Ct. Lexington, KY 40509 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |
| (a.2.2) Greg B. McDonald 1756 Eastwood Dr. Lexington, KY 40502 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |
| (a.2.3) Tamala M. Williams PO Box 82 Roaring Gap, NC 28668 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |
| (a.2.4) Greta M. Meek 177 Colvin Branch Rd. Oil Springs, KY 41238 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |

Exhibit EE
Unit P-41
Docket #VGOB 93-0216-0329-02
List of Conflicting Owners/Claimants with Royalty Split Agreements

| | Net Acres in Unit | Interest in Unit | Interest in 15-Right 1.97042% |
|--|------------------------------------|---------------------|-------------------------------------|
| (a.2.5) Byrd W. McDonald, II 1314 NW Irvin St., Suite 302 Portland, OR 97209 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |
| (a.2.6) By' Shey McDonald 2117 Shelton Rd. Lexington, KY 40515 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |
| (a.2.7) Abraham McDonald 2117 Shelton Rd. Lexington, KY 40515 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |
| (a.2.8) Aristotle McDonald 2117 Shelton Rd. Lexington, KY 40515 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |
| (a.2.9) Sherry R. McDonald 2117 Shelton Rd. Lexington, KY 40515 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |
| (b) Verlie I. McDonald Heirs, Devisee, Successors or Assigns (1/2) | | | |
| (b.1) Linda Meledge Estridge Co-Trustee of Verlie I. McDonald Tes 969 Ridgedale Road Saltville, VA 24370 | 5.533 acres 1/4 of 22.13 acres | 6.9156% | 0.13627% * |
| (b.2) B. W. McDonald Heirs, Devisee, Successors or Assigns Co-Trustee of Verlie I. McDonald Testamentary Trust | | | |
| (b.2.1) Timothy J. McDonald 3649 Eleuthera Ct. Lexington, KY 40509 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |
| (b.2.2) Greg B. McDonald 1756 Eastwood Dr. Lexington, KY 40502 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |
| (b.2.3) Tamala M. Williams PO Box 82 Roaring Gap, NC 28668 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |
| (b.2.4) Greta M. Meek 177 Colvin Branch Rd. Oil Springs, KY 41238 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |
| (b.2.5) Byrd W. McDonald, II 1314 NW Irvin St., Suite 302 Portland, OR 97209 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |
| (b.2.6) By' Shey McDonald 2117 Shelton Rd. Lexington, KY 40515 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |

**Exhibit EE
Unit P-41
Docket #VGOB 93-0216-0329-02
List of Conflicting Owners/Claimants with Royalty Split Agreements**

| | Net Acres in Unit | Interest in Unit | Interest in 15-Right 1.97042% |
|---|------------------------------------|---------------------|-------------------------------------|
| (b.2.7) Abraham McDonald 2117 Shelton Rd. Lexington, KY 40515 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |
| (b.2.8) Aristotle McDonald 2117 Shelton Rd. Lexington, KY 40515 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |
| (b.2.9) Sherry R. McDonald 2117 Shelton Rd. Lexington, KY 40515 | 0.615 acres 1/36 of 22.13 acres | 0.7684% | 0.01514% * |

* Although a Royalty Split agreement has been executed, parties cannot be placed on direct pay until disbursement from escrow has taken place.

Tract #2D - 1.64 acres

COAL OWNERSHIP

| | | | |
|---|------------|---------|----------|
| (1) James M. McGuire Land Trust (460.057 Acre Tract) P.O. Box 1067 Bluefield, VA 24605 | 1.64 acres | 2.0500% | 0.04039% |
|---|------------|---------|----------|

OIL & GAS OWNERSHIP

| | | | |
|---|------------|---------|----------|
| (1) CNX Gas Company, LLC 2481 John Nash Blvd. Bluefield, WV 24701 (Previously Reserve Coal Properties) ? | 1.64 acres | 2.0500% | 0.04039% |
|---|------------|---------|----------|

N & S. ?